

DATED 15 AUGUST 2006

INVESCO parent announces half-year results

INVESCO's parent company, AMVESCAP plc, has announced results for the six months ended 30 June 2006.

AMVESCAP reported that profit before tax for the six months ended 30 June 2006 amounted to US\$355.9 million (six months ended 30 June 2005: US\$222.4 million). Operating profit for the six months ended 30 June 2006 amounted to US\$378.4 million (six months ended 30 June 2005: US\$263.1 million). Diluted earnings per share was US\$0.28 for the six months ended 30 June 2006 (six months ended 30 June 2005: US\$0.18). **(NYSE: AVZ)**.

"AMVESCAP continues to make good progress in our efforts to become a premier global investment management organisation for our clients and shareholders," said AMVESCAP President and CEO Martin L. Flanagan. "Positive net fund flows and more efficient operation of our global organisation have produced higher operating margins for the first half of 2006. The upcoming addition of PowerShares' distinctive line of ETFs and this week's announcement of our acquisition of WL Ross & Co. LLC, a recognised leader in financial restructuring, will further deepen AMVESCAP's global capabilities and broaden the investment skills we make available for our clients."

AMVESCAP's full press release is attached.

Ends

For more information please call:

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About INVESCO

A specialist fund manager in the Australian market with the scope and security of a global leader

INVESCO is a specialist Australian fund manager operating in the local market for over 20 years. We are a wholly owned subsidiary of the global AMVESCAP plc group which, with funds under management of over A\$500b*, is one of the world's largest independent investment managers.

As a group, AMVESCAP's mission is clear – to help people worldwide build their financial security.

Globally, INVESCO is an investment business dedicated to fulfilling this vision. Our investment professionals are networked throughout the world's major financial centres and understand the local economies, investment markets, industries, and culture.

As the Australian arm, we provide solutions to meet the needs of Australian investors – both from the broader group and using our expertise in domestic asset classes.

Our focus is on generating competitive performance for our investors and sourcing the right investments – wherever they are – to offer in the Australian market.

*At 31 December 2005.

For Immediate Release

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AMVESCAP REPORTS RESULTS FOR SIX MONTHS ENDED JUNE 30, 2006

London, July 27, 2006 – AMVESCAP reported that profit before tax for the six months ended June 30, 2006 amounted to \$355.9 million (six months ended June 30, 2005: \$222.4 million). Operating profit for the six months ended June 30, 2006, amounted to \$378.4 million (six months ended June 30, 2005: \$263.1 million). Diluted earnings per share was \$0.28 for the six months ended June 30, 2006 (six months ended June 30, 2005: \$0.18). (NYSE: AVZ).

“AMVESCAP continues to make good progress in our efforts to become a premier global investment management organization for our clients and shareholders,” said AMVESCAP President and CEO Martin L. Flanagan. “Positive net fund flows and more efficient operation of our global organization have produced higher operating margins for the first half of 2006. The upcoming addition of PowerShares’s distinctive line of ETFs and this week’s announcement of our acquisition of WL Ross & Co. LLC, a recognized leader in financial restructuring, will further deepen AMVESCAP’s global capabilities and broaden the investment skills we make available for our clients.”

	Results for Six Months Ended		Results for Three Months Ended		
	June 30, 2006	June 30, 2005	June 30, 2006	March 31, 2006	June 30, 2005
Net revenues ^(a)	\$1,172.2m	\$1,085.6m	\$588.1m	\$584.1m	\$547.8m
Operating expenses	\$793.8m	\$822.5m	\$396.4m	\$397.5m	\$413.9m
Operating profit	\$378.4m	\$263.1m	\$191.7m	\$186.6m	\$133.9m
Net operating margin ^(b)	32.3%	24.2%	32.6%	31.9%	24.4%
Profit before tax	\$355.9m	\$222.4m	\$184.2m	\$171.7m	\$111.6m
Earnings per share:					
--basic	\$0.29	\$0.18	\$0.15	\$0.14	\$0.09
--diluted	\$0.28	\$0.18	\$0.15	\$0.13	\$0.09

(a) Net revenues represent total revenues less third-party distribution, service and advisory fees.

(b) Net operating margin is equal to operating profit divided by net revenues.

Earnings Summary

Net revenues for the six months ended June 30, 2006, were \$1,172.2 million (six months ended June 30, 2005: \$1,085.6 million). Net revenues for six months ended June 30, 2006, included the recognition of institutional performance fees of \$45.8 million (six months ended June 30, 2005: \$14.7 million). Operating expenses totaled \$793.8 million for the six months ended June 30, 2006 (six months ended June 30, 2005: \$822.5 million). The net operating margin for the six months ended June 30, 2006, was 32.3% (six months ended June 30, 2005: 24.2%).

Net revenues for the three months ended June 30, 2006, were \$588.1 million (three months ended March 31, 2006: \$584.1 million). Net revenues for the three months ended June 30, 2006, included the recognition of institutional performance fees of \$12.6 million (three months ended March 31, 2006: \$33.2 million). Operating expenses totaled \$396.4 million for the three months ended June 30, 2006 (three months ended March 31, 2006: \$397.5 million). The net operating margin for the three months ended June 30, 2006, was 32.6% (three months ended March 31, 2006: 31.9%).

Net debt (total debt of \$1,287.0 million, less cash and cash equivalents of \$477.0 million, which excludes client cash of \$10.2 million) as of June 30, 2006 was \$810.0 million compared to \$861.1 million as of March 31, 2006, and \$733.6 million as of December 31, 2005. Client cash for the six months ended June 30, 2006, decreased \$256.0 million since December 31, 2005. The decrease in client cash, which contributed to the movement in our operating cashflows, was primarily due to one depository account sponsored by our banking subsidiary being replaced by an unaffiliated investment fund.

Dividend

The Board has declared an interim dividend of \$0.077 per share (2005: 4.0p or \$0.074 per share). The ex-dividend date for the dividend will be September 6, 2006. The interim dividend will be paid on October 11, 2006, to shareholders on the register on September 8, 2006, the record date, which will also be the date upon which the foreign exchange rate will be established for payment to shareholders who receive their dividends in sterling.

Assets Under Management

Assets under management (AUM) at June 30, 2006, were \$413.8 billion (March 31, 2006: \$410.9 billion). Average assets under management during the second quarter of 2006 were \$414.6 billion, compared to \$401.3 billion for the first quarter of 2006 and \$373.1 billion for the second quarter of 2005.

Long-term net inflows for the six months ended June 30, 2006, were \$3.8 billion, with inflows of \$46.6 billion and outflows of \$42.8 billion. Net inflows for the three months ended June 30, 2006 were \$2.3 billion and net inflows for three months ended March 31, 2006 were \$1.5 billion. In addition, money market assets continue to grow, with net inflows of \$2.2 billion in the second quarter of 2006 and \$7.4 billion in the first quarter of 2006. Further analysis of AUM is included in the supplemental schedules to this release.

Business Developments

During the second quarter, AMVESCAP continued to make progress in our efforts to work more effectively as a global organization. We have begun to align AMVESCAP's global operating platform by transforming the support structure of our organization around the world, with a goal of streamlining our operations and driving renewed efficiency. Internal measurement tools have been modified to help gauge effectiveness as

we work to implement the strategic plans outlined as part of our year-end 2005 earnings presentation. Although some benefits of these efforts will be realized during 2006, the most significant benefits should become evident over the next few years.

In the meantime, the company continued to actively manage costs by focusing on spending and incremental efficiency improvements. AMVESCAP is on track to meet the expense commitments made in early 2006, subject to variances arising from market and foreign exchange movements.

Relative investment performance improved during the quarter and the company experienced positive net flows through both retail and institutional channels. Flows were driven primarily by sales from our fixed income, money market, and alternative asset class products, but also benefited from improved redemption rates.

Operating results reflect the building momentum of the business. Net operating margins were 32.6% for the quarter versus 31.9% in the first quarter and 24.4% in the same quarter of 2005.

The previously announced acquisition of PowerShares Capital Management, an Exchange-Traded Fund (ETF) provider, is scheduled to close in the third quarter. The ETFs offered by PowerShares will complement the fund lineup and expand the breadth of products we can offer to our clients through AIM Investments. PowerShares fund assets grew to \$5.9 billion at June 30, 2006.

AMVESCAP is a leading independent global investment manager, dedicated to helping people worldwide build their financial security. Operating under the AIM, INVESCO, AIM Trimark, Invesco Perpetual and Atlantic Trust brands, AMVESCAP strives to deliver outstanding products and services through a comprehensive array of enduring investment solutions for our retail, institutional and private wealth management clients around the world. The company is listed on the London, New York and Toronto stock exchanges with the symbol "AVZ." Additional information is available at www.amvescap.com.

Members of the investment community and general public are invited to listen to the conference call today, Thursday, July 27, 2006, at 2:30 p.m. BST (9:30 a.m. EDT), by dialing one of the following numbers: 1-517-268-4676 or 1-888-455-2053 for U.S. callers. An audio replay of the conference call will be available until Thursday, August 3, 2006, at 10:00 p.m. BST (5:00 p.m. EDT) by calling 1-203-369-3225 or 1-800-294-0988 for U.S. callers. The presentation slides that will be reviewed during the conference call will be available on AMVESCAP's Web site at www.amvescap.com.

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This release may include statements that constitute "forward-looking statements" under the United States securities laws. Forward-looking statements include information concerning possible or assumed future results of our operations, earnings, liquidity, cash flow and capital expenditures, industry or market conditions, assets under management, acquisition activities and the effect of completed acquisitions, debt levels and the ability to obtain additional financing or make payments on our debt, regulatory developments, demand for and pricing of our products and other aspects of our business or general economic conditions. In addition, when used in this release, words such as "believes," "expects," "anticipates," "intends," "plans," "estimates," "projects" and future or conditional verbs such as "will," "may," "could," "should," and "would" and any other statement that necessarily depends on future events, are intended to identify forward-looking statements.

Forward-looking statements are not guarantees of performance. They involve risks, uncertainties and assumptions. Although we make such statements based on assumptions that we believe to be reasonable, there can be no assurance that actual results will not differ materially from our expectations. We caution investors not to rely unduly on any forward-looking statements. In connection with any forward-looking statements, you should carefully consider the areas of risk described in our most recent Annual Report on Form 20-F, as filed with the United States Securities and Exchange Commission ("SEC"). You may obtain these reports from the SEC's Web site at www.sec.gov.

AMVESCAP PLC
Consolidated Income Statement

(Unaudited, in thousands, other than per share amounts and headcount)

	Six Months Ended June 30,		% Change
	2006	2005	
Revenues:			
Management	\$1,245,963	\$1,084,261	14.9%
Service and distribution	268,583	282,985	(5.1)%
Other	56,732	60,666	(6.5)%
Total revenues	1,571,278	1,427,912	10.0%
Third-party distribution, service and advisory fees	(399,107)	(342,360)	16.6%
Net revenues	1,172,171	1,085,552	8.0%
Operating expenses:			
Compensation	504,809	513,964	(1.8)%
Marketing	71,714	77,753	(7.8)%
Property and office	54,025	62,475	(13.5)%
Technology/telecommunications	62,164	73,921	(15.9)%
General and administrative	101,121	94,361	7.2%
Total operating expenses	793,833	822,474	(3.5)%
Operating profit	378,338	263,078	43.8%
Investment income	10,676	7,718	38.3%
Other income/(loss)	3,444	(3,822)	n/a
Interest expense	(36,574)	(44,568)	(17.9)%
Profit before taxation	355,884	222,406	60.0%
Taxation - U.K.	(37,404)	(6,528)	473.0%
Taxation - outside of the U.K.	(92,776)	(73,008)	27.1%
Profit after taxation	225,704	142,870	58.0%
Minority interests	(1,072)	(522)	105.4%
Profit for the period attributable to equity holders of the parent	\$224,632	\$142,348	57.8%
Earnings per share:			
---basic	\$0.29	\$0.18	
---diluted	\$0.28	\$0.18	
Average shares outstanding:			
---basic	787,019	793,629	
---diluted	807,473	801,073	
Ending Headcount	5,485	6,519	
Final dividends paid per share	\$0.098	\$0.091	
Final dividends paid	\$80,308	\$74,981	
Interim dividends proposed per share	\$0.077	\$0.074	
Interim dividends proposed	\$63,656	\$59,137	

AMVESCAP PLC
Consolidated Income Statement

(Unaudited, in thousands, other than per share amounts and headcount)

	Q206	Q106	% Change	Q205	% Change
Revenues:					
Management	\$625,894	\$620,069	0.9%	\$542,479	15.4%
Service and distribution	132,957	135,626	(2.0)%	140,530	(5.4)%
Other	29,434	27,298	7.8%	34,804	(15.4)%
Total revenues	788,285	782,993	0.7%	717,813	9.8%
Third-party distribution, service and advisory fees	(200,233)	(198,874)	0.7%	(170,020)	17.8%
Net revenues	588,052	584,119	0.7%	547,793	7.3%
Operating expenses:					
Compensation	251,449	253,360	(0.8)%	259,081	(2.9)%
Marketing	35,551	36,163	(1.7)%	38,166	(6.9)%
Property and office	26,985	27,040	(0.2)%	31,118	(13.3)%
Technology/telecommunications	30,099	32,065	(6.1)%	36,934	(18.5)%
General and administrative	52,266	48,855	7.0%	48,580	7.6%
Total operating expenses	396,350	397,483	(0.3)%	413,879	(4.2)%
Operating profit	191,702	186,636	2.7%	133,914	43.2%
Investment income	5,575	5,101	9.3%	3,553	56.9%
Other income/(loss)	6,228	(2,784)	n/a	(2,324)	n/a
Interest expense	(19,318)	(17,256)	12.0%	(23,579)	(18.1)%
Profit before taxation	184,187	171,697	7.3%	111,564	65.1%
Taxation - U.K.	(19,391)	(18,013)	7.7%	(4,646)	317.4%
Taxation - outside of the U.K.	(47,359)	(45,417)	4.3%	(35,273)	34.3%
Profit after taxation	117,437	108,267	8.5%	71,645	63.9%
Minority interests	(376)	(696)	(46.0)%	(376)	n/a
Profit for the period attributable to equity holders of the parent	\$117,061	\$107,571	8.8%	\$71,269	64.3%
Earnings per share:					
---basic	\$0.15	\$0.14		\$0.09	
---diluted	\$0.15	\$0.13		\$0.09	
Average shares outstanding:					
---basic	783,232	790,847		793,822	
---diluted	803,961	810,317		801,164	
Ending Headcount	5,485	5,586		6,519	

AMVESCAP PLC
Consolidated Balance Sheet
(Unaudited, in thousands)

	<u>June 30, 2006</u>	<u>December 31, 2005</u>	<u>June 30, 2005</u>
Non-current assets			
Goodwill	\$4,344,949	\$4,213,648	\$4,225,081
Intangible assets	92,212	98,971	120,152
Property and equipment	176,068	180,044	205,095
Deferred sales commissions	67,574	78,944	95,330
Deferred tax assets	152,171	150,600	132,125
Investments	188,540	149,410	165,677
	<u>5,021,514</u>	<u>4,871,617</u>	<u>4,943,460</u>
Current assets			
Trade and other receivables	993,948	749,181	769,956
Investments	85,322	31,272	129,564
Assets held for policyholders	1,328,861	1,170,804	944,806
Cash and cash equivalents	487,139	754,754	436,498
	<u>2,895,270</u>	<u>2,706,011</u>	<u>2,280,824</u>
Total assets	7,916,784	7,577,628	7,224,284
Current liabilities			
Current maturities of long-term debt	(309,745)	(10,045)	--
Trade and other payables	(1,263,191)	(1,290,202)	(1,283,082)
Policyholder payables	(1,328,861)	(1,170,804)	(944,806)
Provisions	(49,120)	(52,108)	(45,967)
	<u>(2,950,917)</u>	<u>(2,523,159)</u>	<u>(2,273,855)</u>
Non-current liabilities			
Long-term debt	(977,295)	(1,212,191)	(1,176,248)
Deferred tax liabilities	(23,511)	(43,496)	(32,621)
Provisions	(157,146)	(182,479)	(176,733)
	<u>(1,157,952)</u>	<u>(1,438,166)</u>	<u>(1,385,602)</u>
Total liabilities	(4,108,869)	(3,961,325)	(3,659,457)
Net assets	<u>\$3,807,915</u>	<u>\$3,616,303</u>	<u>\$3,564,827</u>
Equity			
Share capital	\$82,426	\$81,811	\$369,591
Share premium	135,714	84,968	1,289,166
Shares held by employee trusts	(569,426)	(413,473)	(433,442)
Exchangeable shares	412,604	431,778	552,808
Retained earnings	797,450	638,739	622,183
Other reserves	2,944,647	2,789,187	1,161,648
Equity attributable to equity holders of the parent	<u>3,803,415</u>	<u>3,613,010</u>	<u>3,561,954</u>
Minority interests	4,500	3,293	2,873
Total equity	<u>\$3,807,915</u>	<u>\$3,616,303</u>	<u>\$3,564,827</u>

AMVESCAP PLC
Consolidated Statement of Changes in Equity
(Unaudited, in thousands)

	<u>2006</u>
December 31, 2005	\$3,616,303
Profit for the period attributable to equity holders of the parent	224,632
Currency translation differences on investments in overseas subsidiaries	147,859
Losses on available-for-sale assets	<u>(13,098)</u>
Total recognized income and expense attributable to equity holders of the parent	<u>359,393</u>
Total equity before transaction with owners	3,975,696
Dividends	(80,308)
Share-based payment charge	34,508
Issuance of new shares	32,900
Increase in shares held by employee share ownership trusts	(155,953)
Total amounts attributable to minority interests	<u>1,072</u>
June 30, 2006	<u>\$3,807,915</u>

AMVESCAP PLC
Consolidated Cash Flow Statement
(Unaudited, in thousands)

	Six Months Ended June 30,	
	2006	2005
Operating profit	\$378,338	\$263,078
Amortization and depreciation	33,186	42,167
Interest paid, net of interest received and other investment income/losses	(25,845)	(38,265)
Taxation	(126,766)	(50,994)
Change in other assets and liabilities	(325,810)	(18,009)
Net cash (outflow)/inflow from operating activities	(66,897)	197,977
Investing activities:		
Capital expenditures, net of sales	(18,545)	(19,064)
Purchase of long-term investments, net	(50,447)	(3,574)
Acquisitions	(1,386)	(2,357)
Net cash outflow from investing activities	(70,378)	(24,995)
Financing:		
Dividends paid	(80,308)	(74,981)
Net borrowings/(repayment of debt)	64,000	(205,476)
Purchase of shares	(155,953)	--
Issuance of new shares	31,738	744
Net cash outflow from financing activities	(140,523)	(279,713)
Decrease in cash and cash equivalents	(277,798)	(106,731)
Foreign exchange	10,183	(3,699)
Cash and cash equivalents, beginning of period	754,754	546,928
Cash and cash equivalents, end of period	<u>\$487,139</u>	<u>\$436,498</u>

Notes

1. *Accounting policies*

The accounting policies applied to the information in the earnings release follow International Financial Reporting Standards in effect as of the date of this release and are consistent with those applied in the 2005 Annual Report. Refer to the 2005 Annual Report, available at www.amvescap.com, for a more detailed discussion of these policies. The accounting policies applied to the information in this earnings release are also consistent with those that are expected to be applied in the 2006 Annual Report.

The interim financial information has been prepared under the measurement and recognition principles of IFRS as permitted by the Committee of European Securities Regulators and does not purport to be a complete or condensed set of interim financial statements in accordance with IAS 34, "Interim Financial Reporting".

2. *Taxation*

A significant proportion of the tax charge arose from U.S., U.K., and Canadian operations. The effective tax rate is 36.6% for the six months ended June 30, 2006 (the six months ended June 30, 2005: 35.8%).

3. *Earnings per share*

Basic earnings per share is based on the weighted average number of ordinary and exchangeable shares outstanding during the respective periods, excluding shares purchased and held by employee share ownership trusts. Diluted earnings per share takes into account the effect of the potential issuance of ordinary shares.

(in thousands)	Six Months Ended June 30, 2006		
	Profit for the period attributable to equity holders of the parent	Number of shares	Per share amount
Basic earnings per share	\$224,632	787,019	\$0.29
Dilutive effect of share-based awards	--	20,454	
Diluted earnings per share	\$224,632	807,473	\$0.28

(in thousands)	Six Months Ended June 30, 2005		
	Profit for the period attributable to equity holders of the parent	Number of shares	Per share amount
Basic earnings per share	\$142,348	793,629	\$0.18
Dilutive effect of share-based awards	--	7,444	
Diluted earnings per share	\$142,348	801,073	\$0.18

4. *Acquisitions*

On January 23, 2006, AMVESCAP announced the signing of a definitive agreement to acquire PowerShares Capital Management LLC ("PowerShares"). The transaction, subject to certain conditions including approvals from the shareholders of the exchange traded funds sponsored by PowerShares, is expected to close in the third quarter of 2006. The initial purchase consideration is estimated to be \$100 million, to be paid at closing based on PowerShares assets under management

of greater than \$5 billion. Additional consideration of up to a maximum of \$630 million is payable in the future depending on the achievement of revenue growth targets.

On July 24, 2006, AMVESCAP announced the signing of a definitive agreement to acquire WL Ross and Co. LLC. The initial purchase price consideration to be paid at closing is estimated to be \$100 million. Additional consideration of between \$30 million and \$275 million is payable in the future depending upon the achievement of annual fund launch targets over the five years following the completion of the transaction. The transaction is expected to close in the fourth quarter of 2006.

5. *Dividends*

A final dividend in respect of the 2005 year of 5.5p per share (approximately \$0.10 per share, or \$80.3 million, at an exchange rate of \$1.78 per £1.00: \$78.1 million for ordinary shares and \$2.2 million for exchangeable shares) was approved at the Annual General meeting of shareholders on April 27, 2006. This dividend was accrued on that date, and a payment was made on May 4, 2006, to shareholders on the register on March 31, 2006.

The Board has declared an interim dividend in respect of the 2006 year of \$0.077 per share (2005: 4.0p or \$0.074 per share), approximately \$63.7 million based upon outstanding shares on June 30, 2006. The interim dividend will be paid on October 11, 2006, to shareholders on the register on September 8, 2006. The ex-dividend date for the dividend will be September 6, 2006.

6. *Statutory financial statements*

The financial information shown in this earnings release is unaudited and does not constitute statutory financial statements. The 2005 Annual Report, which was filed with the Registrar of Companies on May 31, 2006, includes an unqualified audit report in accordance with Section 235 of the Companies Act 1985. This audit report does not contain a statement under section 237(2) or section 237(3) of the Companies Act 1985.

INDEPENDENT REVIEW REPORT TO AMVESCAP PLC

We have been instructed by the company to review the financial information for the six months ended 30 June 2006 which comprises consolidated financial statements such as the Consolidated Income Statement, Consolidated Balance Sheet, Consolidated Statement of Changes in Equity, Consolidated Cash Flow Statement, and the related notes 1 to 6. We have read the other information contained in the interim report and considered whether it contains any apparent misstatements or material inconsistencies with the financial information.

This report is made solely to the company in accordance with guidance contained in Bulletin 1999/4 'Review of interim financial information' issued by the Auditing Practices Board. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the company, for our work, for this report, or for the conclusions we have formed.

Directors' responsibilities

The interim report, including the financial information contained therein, is the responsibility of, and has been approved by, the directors. The directors are responsible for preparing the interim report in accordance with the Listing Rules of the Financial Services Authority which require that the accounting policies and presentation applied to the interim figures should be consistent with those applied in preparing the preceding annual accounts except where any changes, and the reasons for them, are disclosed.

Review work performed

We conducted our review in accordance with guidance contained in Bulletin 1999/4 'Review of interim financial information' issued by the Auditing Practices Board for use in the United Kingdom. A review consists principally of making enquiries of group management and applying analytical procedures to the financial information and underlying financial data, and based thereon, assessing whether the accounting policies and presentation have been consistently applied, unless otherwise disclosed. A review excludes audit procedures such as tests of controls and verification of assets, liabilities and transactions. It is substantially less in scope than an audit performed in accordance with International Standards on Auditing (UK and Ireland) and therefore provides a lower level of assurance than an audit. Accordingly we do not express an audit opinion on the financial information.

Review conclusion

On the basis of our review we are not aware of any material modifications that should be made to the financial information as presented for the six months ended 30 June 2006.

Ernst & Young LLP
London
26 July 2006

AMVESCAP PLC
Quarterly Assets Under Management

(in billions)	Q206	Q106	% Change	Q205
Beginning Assets	\$410.9	\$386.3	6.4%	\$375.4
Inflows	23.5	23.1	1.7%	17.6
Outflows	(21.2)	(21.6)	(1.9)%	(23.3)
Net flows	2.3	1.5	53.3%	(5.7)
Net flows in money market funds and other	2.2	7.4	(70.3)%	5.8
Market gains/reinvestment	(6.2)	15.3	n/a	0.5
Foreign currency	4.6	0.4	n/a	(2.8)
Ending Assets	<u>\$413.8</u>	<u>\$410.9</u>	0.7%	<u>\$373.2</u>
Average long-term AUM	357.5	347.7	2.8%	332.5
Average institutional money market AUM	57.1	53.6	6.5%	40.6
Average AUM	<u>\$414.6</u>	<u>\$401.3</u>	3.3%	<u>\$373.1</u>
Net revenue yield on AUM (annualized) ^(a)	56.7bps	58.2bps		58.7bps
Net revenue yield on AUM before performance fees (annualized)	55.5bps	54.9bps		57.7bps

By channel: (in billions)	Total	Retail	Institutional	Private Wealth Management
March 31, 2006	\$410.9	\$202.9	\$191.1	\$16.9
Inflows	23.5	16.1	6.2	1.2
Outflows	(21.2)	(15.2)	(4.6)	(1.4)
Net flows	2.3	0.9	1.6	(0.2)
Net flows in money market funds and other	2.2	0.8	1.4	--
Market gains/reinvestment	(6.2)	(5.5)	(0.4)	(0.3)
Foreign currency	4.6	3.3	1.3	--
June 30, 2006	<u>\$413.8</u>	<u>\$202.4</u>	<u>\$195.0</u>	<u>\$16.4</u>

By asset class: (in billions)	Total	Equity	Fixed Income	Balanced	Money Market	Stable Value	Alternatives
March 31, 2006 ^(b)	\$410.9	\$188.3	\$52.8	\$41.2	\$59.4	\$46.1	\$23.1
Inflows	23.5	9.4	8.1	2.0	0.4	1.2	2.4
Outflows	(21.2)	(11.8)	(4.4)	(2.4)	(0.7)	(0.6)	(1.3)
Net flows	2.3	(2.4)	3.7	(0.4)	(0.3)	0.6	1.1
Net flows in money market funds and other	2.2	--	--	--	2.2	--	--
Market gains/reinvestment	(6.2)	(5.5)	0.4	(1.0)	0.1	--	(0.2)
Foreign currency	4.6	3.2	0.7	0.6	(0.1)	--	0.2
June 30, 2006	<u>\$413.8</u>	<u>\$183.6</u>	<u>\$57.6</u>	<u>\$40.4</u>	<u>\$61.3</u>	<u>\$46.7</u>	<u>\$24.2</u>

By client domicile: (in billions)	Total	U.S.	Canada	U.K.	Europe	Asia
March 31, 2006	\$410.9	\$248.1	\$43.3	\$56.8	\$37.8	\$24.9
Inflows	23.5	8.8	0.9	3.0	7.3	3.5
Outflows	(21.2)	(10.3)	(1.9)	(2.3)	(4.3)	(2.4)
Net flows	2.3	(1.5)	(1.0)	0.7	3.0	1.1
Net flows in money market funds and other	2.2	1.9	0.2	--	0.1	--
Market gains/reinvestment	(6.2)	(2.3)	(1.7)	(1.4)	(0.3)	(0.5)
Foreign currency	4.6	--	1.8	2.1	1.6	(0.9)
June 30, 2006	<u>\$413.8</u>	<u>\$246.2</u>	<u>\$42.6</u>	<u>\$58.2</u>	<u>\$42.2</u>	<u>\$24.6</u>

(a) Net revenue yield on AUM is equal to net revenue divided by average AUM.

(b) The asset class beginning balances were adjusted to reflect certain asset reclassifications.

AMVESCAP PLC
Year-to-Date Assets Under Management

(billions)	June 30, 2006	June 30, 2005	% Change
Beginning Assets	\$386.3	\$382.1	1.1%
Inflows	46.6	34.8	33.9%
Outflows	(42.8)	(43.0)	(0.5)%
Net flows	3.8	(8.2)	n/a
Net flows in money market funds and other	9.6	(1.4)	n/a
Market gains/reinvestment	9.1	4.4	n/a
Foreign currency	5.0	(3.7)	n/a
Ending Assets	<u>\$413.8</u>	<u>\$373.2</u>	10.9%
Average long-term AUM	352.2	335.0	5.1%
Average institutional money market AUM	55.3	41.0	34.9%
Average AUM	<u>\$407.5</u>	<u>376.0</u>	8.4%
Net revenue yield on AUM (annualized) ^(a)	57.5bps	57.7bps	
Net revenue yield on AUM before performance fees (annualized)	55.3bps	57.0bps	

By channel: (billions)	Total	Retail	Institutional	Private Wealth Management
December 31, 2005	\$386.3	\$190.2	\$179.8	\$16.3
Inflows	46.6	32.5	11.7	2.4
Outflows	(42.8)	(29.6)	(10.8)	(2.4)
Net flows	3.8	2.9	0.9	--
Net flows in money market funds and other	9.6	(0.2)	9.8	--
Market gains/reinvestment	9.1	5.9	3.1	0.1
Foreign currency	5.0	3.6	1.4	--
June 30, 2006	<u>\$413.8</u>	<u>\$202.4</u>	<u>\$195.0</u>	<u>\$16.4</u>

By asset class: (billions)	Total	Equity	Fixed Income	Balanced	Money Market	Stable Value	Alternatives
December 31, 2005 ^(b)	\$386.3	\$177.1	\$48.8	\$40.4	\$52.2	\$45.7	\$22.1
Inflows	46.6	21.9	14.1	4.0	1.0	2.2	3.4
Outflows	(42.8)	(25.7)	(7.0)	(5.0)	(1.6)	(1.6)	(1.9)
Net flows	3.8	(3.8)	7.1	(1.0)	(0.6)	0.6	1.5
Net flows in money market funds and other	9.6	--	--	--	9.6	--	--
Market gains/reinvestment	9.1	7.0	0.8	0.3	0.1	0.4	0.5
Foreign currency	5.0	3.3	0.9	0.7	--	--	0.1
June 30, 2006	<u>\$413.8</u>	<u>\$183.6</u>	<u>\$57.6</u>	<u>\$40.4</u>	<u>\$61.3</u>	<u>\$46.7</u>	<u>\$24.2</u>

By client domicile: (in billions)	Total	U.S.	Canada	U.K.	Europe	Asia
December 31, 2005	\$386.3	\$235.6	\$42.2	\$53.6	\$32.0	\$22.9
Inflows	46.6	16.3	2.1	5.9	15.1	7.2
Outflows	(42.8)	(20.2)	(4.3)	(4.7)	(8.7)	(4.9)
Net flows	3.8	(3.9)	(2.2)	1.2	6.4	2.3
Net flows in money market funds and other	9.6	9.4	0.2	--	0.1	(0.1)
Market gains/reinvestment	9.1	5.1	0.6	1.0	1.9	0.5
Foreign currency	5.0	--	1.8	2.4	1.8	(1.0)
June 30, 2006	<u>\$413.8</u>	<u>\$246.2</u>	<u>\$42.6</u>	<u>\$58.2</u>	<u>\$42.2</u>	<u>\$24.6</u>

(a) Net revenue yield on AUM is equal to net revenue divided by average AUM.

(b) The asset class beginning balances were adjusted to reflect certain asset reclassifications.