

YEAR ENDED 31 DECEMBER 2011

INFORMATION TO ASSIST MIT CLIENT PREPARING "NOTICE - SHORT VERSION"

Background Information:-

A Managed Investment Trust ("MIT") that makes a "fund payment" to Australian intermediaries/custodians must provide a "Notice" to assist Australian intermediaries/custodian to fulfil their withholding tax obligation under Subdivision 12H

The information contained in this worksheet will assist MIT clients to provide a "Notice" for Australian intermediaries/custodian for withholding tax purpose. Non-MIT clients should not use the information contained herein.

Please take note of the following when using the information contained herein:-

The Legislation require the trustee to project the income for the fund for the income year and then provide an estimate of the income components for each distribution in the Notice.

Components Details:

Component

Cents Per Unit (CPU)

Amounts subject to interest withholding tax	INT+TII	0.126504
Amounts subject to dividend withholding tax	DIV	0.375463
Amounts subject to royalty withholding tax	-	0.000000
Fund payment subject to withholding tax under Subdivision 12H (Note 1)	PRO+REN+RIG+FXR+OTH+TNA+TRG+TRL+(TDG*2)+TIG+TOG	0.015604
Amounts not subject to withholding tax		3.567973
Total Cash Distribution		4.085544

Note 1

Cents Per Unit (CPU)

Contained within this amount is an amount for Aust Capital Gains - Grossed Up Discounted Capital Gains TAP (TDGx2)	TDG * 2	0.000000
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